

Income:
• W-2's – Wage Statement
• W-2G – Gambling Income
• 1099 Misc - Income
• 1099 Int – Interest
• 1099 Div – Dividend Statement
• 1099B – Brokerage Statement
• 1099 R – IRA, 401k or Pension Income or Rollover
• SSA 1099 – Social Security Income
• RRD 1099 – Railroad Tier 1 or 2 Income
• 1099G – Unemployment Income
• 1099G – State Refunds
• K-1's – Income from other entities
• Record of income & expenses for your rental property
• Record of income & expenses for your self-employment

Other:
• 1098 Mortgage statement
• 8889 – Health savings account statement (contributions & withdraws)
• 1095A – Marketplace health insurance statement
• 1098T – Tuition statement
• Bit Currency Transactions
• Home or Property Refinance Documents
• Proof of Dependency (only 1)
○ School records
○ Medical records
○ Childcare provider records
○ Social services records